



# The Labor Market Report

## Annual Population Estimates

**December  
2012**

**Bill Haslam,  
Governor**

**TENNESSEE**

**Department of Labor and Workforce Development**

According to estimates published by the Bureau of the Census, the 2012 estimated population of the U.S. is 313,914,040, up 5,166,532 (1.7 percent) from the 2010 Census count. In Tennessee, the population grew by 110,130 persons. Tennessee was 23<sup>rd</sup> with 1.74 percent growth in the last two years. The Tennessee current population estimate is 6,456,243. (See the table on Page 2.)

The Population Division of the Census Bureau produces estimates of the national, regional, state, and county populations each July 1. The methodology has remained unchanged for over two decades. Since 1790 they have done a Census count in 10-year increments.

The most recent decennial census data from April 1, 2010, were used. The updated population estimates include births, deaths, and total migration. The net migration is a combination of internal migration and international migration that have occurred from the census date to the date of the population estimate. For the net migration component, the bureau relies on the annual extract of tax returns to develop net migration rates for the population under age 65 for each state.

### Best and Worst

The District of Columbia had the highest population percentage increase in the last two-years (up 5.09 percent). It is followed by North Dakota (up 4.02 percent), Texas (up 3.63 percent), Utah (up 3.31 percent), Colorado (up 3.15 percent), Alaska (up 2.99 percent), and Florida (up 2.75 percent).

Rhode Island (-2,257 persons) and Michigan (-270 persons) were the only states with a population decline and zero percent growth. The other states with low growth were Vermont (up 0.04 percent), Maine (up 0.06 percent), Ohio (up 0.07 percent), West Virginia (up 0.13 percent), New Hampshire (up 0.32 percent), and Illinois (up 0.35 percent).

Texas had the largest numeric growth with the addition of 913,642 people. Texas had the largest net migration and the second largest number of births. California had the second largest numeric population increase (787,474 persons). These states were followed by Florida (up 514,878), Georgia (up 232,282), North Carolina (up 216,602), New York (up 192,157), and Virginia (up 184,836). California had the most births (1,159,112 born) but they also had the most deaths (537,016 died).

Excluding the declines in Rhode Island and Michigan, the smallest actual population growth was in Vermont (up 270 people) in the last two years. A decrease in net migration was a major reason for their small growth. Other states with small net growth were Maine (up 831 people), West Virginia (up 2,414 people), and New Hampshire (up 4,249 people). Tennessee had the 12<sup>th</sup> largest total increase in the last two years.

### Observations

There were 88.4 deaths for every 100 births in Pennsylvania. This was the highest ratio in the nation. It was followed by Vermont (88.2 per 100), Rhode Island (85.7 per 100), Florida (82.4 per 100), and Ohio (80.3 per 100). On the other end of the spectrum there were only 28.9 deaths per 100 births in Utah, 29.3 deaths per 100 births in Alaska, and 46.3 deaths per 100 births in California. Ohio, which had the fifth highest number of deaths compared to births, also had the third largest number of persons migrating out of their state in the last two years (-51,037 persons). There were 15 states that had a negative net migration.

During this two- year time period, Georgia increased its population ranking, switching places with Michigan. The largest increase in ranking over the last 20 years was in Arizona. In 1990, Arizona had the 24<sup>th</sup> largest state population. In 2000 Arizona ranked 20<sup>th</sup> while in 2010 they ranked 16<sup>th</sup>.

# Population Increases By State, 2010-2012

| Area                 | Census 2010        | Estimated 2012     | Total Change <sup>1</sup> | Births           | Deaths           | Total Migration <sup>2</sup> |
|----------------------|--------------------|--------------------|---------------------------|------------------|------------------|------------------------------|
| <b>United States</b> | <b>308,745,538</b> | <b>313,914,040</b> | <b>5,166,532</b>          | <b>8,918,468</b> | <b>5,602,865</b> | <b>1,850,929</b>             |
| Alabama              | 4,779,736          | 4,822,023          | 42,278                    | 137,514          | 109,105          | 13,545                       |
| Alaska               | 710,231            | 731,449            | 21,218                    | 25,889           | 7,589            | 2,638                        |
| Arizona              | 6,392,017          | 6,553,255          | 161,240                   | 193,899          | 106,658          | 73,049                       |
| Arkansas             | 2,915,918          | 2,949,131          | 33,212                    | 85,342           | 64,590           | 12,111                       |
| California           | 37,253,956         | 38,041,430         | 787,474                   | 1,159,112        | 537,016          | 172,716                      |
| Colorado             | 5,029,196          | 5,187,582          | 158,386                   | 147,515          | 71,725           | 80,587                       |
| Connecticut          | 3,574,097          | 3,590,347          | 16,250                    | 83,174           | 65,102           | -811                         |
| Delaware             | 897,934            | 917,092            | 19,158                    | 25,491           | 17,482           | 11,278                       |
| District of Columbia | 601,723            | 632,323            | 30,600                    | 20,537           | 10,593           | 20,369                       |
| Florida              | 18,801,310         | 19,317,568         | 514,878                   | 476,020          | 392,110          | 431,042                      |
| Georgia              | 9,687,653          | 9,919,945          | 232,282                   | 297,798          | 160,842          | 90,782                       |
| Hawaii               | 1,360,301          | 1,392,313          | 32,012                    | 41,798           | 22,275           | 13,124                       |
| Idaho                | 1,567,582          | 1,595,728          | 28,076                    | 50,637           | 26,175           | 3,100                        |
| Illinois             | 12,830,632         | 12,875,255         | 44,623                    | 369,642          | 228,958          | -95,069                      |
| Indiana              | 6,483,802          | 6,537,334          | 53,534                    | 189,041          | 129,580          | -5,532                       |
| Iowa                 | 3,046,355          | 3,074,186          | 27,329                    | 85,272           | 63,778           | 5,995                        |
| Kansas               | 2,853,118          | 2,885,905          | 32,789                    | 91,020           | 54,764           | -3,599                       |
| Kentucky             | 4,339,367          | 4,380,415          | 41,058                    | 125,523          | 96,274           | 12,051                       |
| Louisiana            | 4,533,372          | 4,601,893          | 68,521                    | 142,118          | 93,427           | 19,435                       |
| Maine                | 1,328,361          | 1,329,192          | 831                       | 29,066           | 28,931           | 1,014                        |
| Maryland             | 5,773,552          | 5,884,563          | 111,011                   | 162,714          | 98,598           | 47,519                       |
| Massachusetts        | 6,547,629          | 6,646,144          | 98,515                    | 163,810          | 119,214          | 56,572                       |
| Michigan             | 9,883,640          | 9,883,360          | -275                      | 254,152          | 198,341          | -56,325                      |
| Minnesota            | 5,303,925          | 5,379,139          | 75,214                    | 151,960          | 88,548           | 12,156                       |
| Mississippi          | 2,967,297          | 2,984,926          | 17,627                    | 89,282           | 66,148           | -6,610                       |
| Missouri             | 5,988,927          | 6,021,988          | 33,064                    | 169,040          | 123,646          | -12,326                      |
| Montana              | 989,415            | 1,005,141          | 15,724                    | 26,740           | 19,636           | 8,447                        |
| Nebraska             | 1,826,341          | 1,855,525          | 29,184                    | 59,344           | 34,073           | 3,977                        |
| Nevada               | 2,700,551          | 2,758,931          | 58,379                    | 81,640           | 43,829           | 20,711                       |
| New Hampshire        | 1,316,470          | 1,320,718          | 4,249                     | 28,428           | 23,334           | -389                         |
| New Jersey           | 8,791,894          | 8,864,590          | 72,692                    | 230,222          | 154,982          | -1,594                       |
| New Mexico           | 2,059,179          | 2,085,538          | 26,358                    | 63,673           | 36,198           | -1,069                       |
| New York             | 19,378,102         | 19,570,261         | 192,157                   | 543,408          | 333,712          | -14,551                      |
| North Carolina       | 9,535,483          | 9,752,073          | 216,602                   | 270,488          | 178,941          | 122,575                      |
| North Dakota         | 672,591            | 699,628            | 27,037                    | 20,393           | 13,299           | 19,506                       |
| Ohio                 | 11,536,504         | 11,544,225         | 7,723                     | 305,848          | 245,688          | -51,037                      |
| Oklahoma             | 3,751,351          | 3,814,820          | 63,466                    | 114,749          | 79,477           | 27,256                       |
| Oregon               | 3,831,074          | 3,899,353          | 68,280                    | 101,333          | 71,781           | 38,753                       |
| Pennsylvania         | 12,702,379         | 12,763,536         | 61,157                    | 320,606          | 283,295          | 26,819                       |
| Rhode Island         | 1,052,567          | 1,050,292          | -2,275                    | 24,409           | 20,912           | -5,712                       |
| South Carolina       | 4,625,364          | 4,723,723          | 98,359                    | 128,897          | 95,175           | 63,360                       |
| South Dakota         | 814,180            | 833,354            | 19,174                    | 26,110           | 15,876           | 8,822                        |
| <b>Tennessee</b>     | <b>6,346,105</b>   | <b>6,456,243</b>   | <b>110,130</b>            | <b>179,801</b>   | <b>135,379</b>   | <b>65,779</b>                |
| Texas                | 25,145,561         | 26,059,203         | 913,642                   | 856,583          | 381,060          | 432,773                      |
| Utah                 | 2,763,885          | 2,855,287          | 91,402                    | 115,478          | 33,363           | 9,173                        |
| Vermont              | 625,741            | 626,011            | 270                       | 13,415           | 11,827           | -1,134                       |
| Virginia             | 8,001,024          | 8,185,867          | 184,836                   | 228,798          | 134,908          | 88,259                       |
| Washington           | 6,724,540          | 6,897,012          | 172,469                   | 194,307          | 109,513          | 88,104                       |
| West Virginia        | 1,852,994          | 1,855,413          | 2,414                     | 45,849           | 49,008           | 5,665                        |
| Wisconsin            | 5,686,986          | 5,726,398          | 39,412                    | 153,926          | 106,193          | -8,256                       |
| Wyoming              | 563,626            | 576,412            | 12,786                    | 16,657           | 9,937            | 5,881                        |

**Source:** U.S. Census Bureau, Population Division **Release:** December 2012

<sup>1</sup> Total change includes a residual change in population that cannot be attributed a specific demographic component. <sup>2</sup> Total migration for the U.S. and states includes international migration of foreign born and net migration of natives to and from the U.S. as well as the net movement of the Armed Forces overseas.

# TENNESSEE CIVILIAN LABOR FORCE 1982 to present

# COUNTY UNEMPLOYMENT RATES

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

| Civilian Labor Force |         |                 |                    |                      |         |            |            |             |
|----------------------|---------|-----------------|--------------------|----------------------|---------|------------|------------|-------------|
| Year<br>and<br>Month | Total   | Employed        |                    |                      |         |            | Unemployed |             |
|                      |         | Employ-<br>ment | Nonfarm Employment |                      |         |            | Number     | Rate<br>(%) |
|                      |         |                 | Total              | **Manu-<br>facturing | **Trade | **Services |            |             |
| 1982                 | 2,141.2 | 1,891.5         | 1,703.0            | 466.7                | 380.5   | 313.1      | 249.7      | 11.7 %      |
| 1983                 | 2,188.2 | 1,932.4         | 1,719.0            | 468.6                | 389.9   | 323.4      | 255.8      | 11.7        |
| 1984                 | 2,233.5 | 2,026.4         | 1,812.0            | 497.1                | 413.3   | 344.3      | 207.1      | 9.3         |
| 1985                 | 2,255.7 | 2,070.0         | 1,867.8            | 492.4                | 435.3   | 360.2      | 185.7      | 8.2         |
| 1986                 | 2,291.3 | 2,110.7         | 1,929.8            | 490.5                | 452.1   | 384.7      | 180.6      | 7.9         |
| 1987                 | 2,324.1 | 2,166.5         | 2,011.6            | 497.4                | 477.2   | 408.9      | 157.6      | 6.8         |
| 1988                 | 2,333.6 | 2,197.2         | 2,092.1            | 511.9                | 495.6   | 440.3      | 136.4      | 5.8         |
| 1989                 | 2,364.9 | 2,241.3         | 2,167.2            | 524.5                | 508.4   | 467.2      | 123.6      | 5.2         |
| 1990                 | 2,401.1 | 2,269.0         | 2,193.2            | 493.4                | 379.1   | 611.0      | 132.1      | 5.5         |
| 1991                 | 2,425.4 | 2,266.0         | 2,183.6            | 480.3                | 373.0   | 626.7      | 159.4      | 6.6         |
| 1992                 | 2,479.5 | 2,316.7         | 2,245.0            | 492.8                | 374.1   | 664.8      | 162.8      | 6.6         |
| 1993                 | 2,543.3 | 2,391.6         | 2,328.5            | 502.8                | 382.5   | 709.8      | 151.7      | 6.0         |
| 1994                 | 2,645.7 | 2,511.1         | 2,423.0            | 513.8                | 398.4   | 751.4      | 134.6      | 5.1         |
| 1995                 | 2,718.0 | 2,574.0         | 2,498.9            | 518.0                | 412.6   | 795.0      | 144.0      | 5.3         |
| 1996                 | 2,758.3 | 2,611.0         | 2,533.3            | 501.5                | 420.9   | 814.3      | 147.4      | 5.3         |
| 1997                 | 2,788.3 | 2,640.0         | 2,584.0            | 498.0                | 430.5   | 849.7      | 148.3      | 5.3         |
| 1998                 | 2,811.7 | 2,685.2         | 2,638.4            | 498.6                | 437.1   | 875.7      | 126.5      | 4.5         |
| 1999                 | 2,838.7 | 2,722.1         | 2,685.3            | 494.7                | 443.6   | 900.8      | 116.6      | 4.1         |
| 2000                 | 2,871.5 | 2,756.5         | 2,728.9            | 488.1                | 447.5   | 930.9      | 115.0      | 4.0         |
| 2001                 | 2,863.5 | 2,728.5         | 2,688.3            | 454.2                | 446.6   | 921.5      | 135.0      | 4.7         |
| 2002                 | 2,867.1 | 2,715.0         | 2,664.4            | 428.5                | 438.7   | 938.0      | 152.1      | 5.3         |
| 2003                 | 2,896.1 | 2,731.4         | 2,667.5            | 414.1                | 440.8   | 950.3      | 164.8      | 5.7         |
| 2004                 | 2,904.4 | 2,746.2         | 2,706.1            | 411.8                | 447.5   | 978.7      | 158.1      | 5.4         |
| 2005                 | 2,942.3 | 2,778.5         | 2,743.1            | 408.8                | 454.6   | 1,005.6    | 163.8      | 5.6         |
| 2006                 | 3,008.9 | 2,852.5         | 2,783.1            | 400.1                | 460.6   | 1,030.4    | 156.4      | 5.2         |
| 2007                 | 3,047.9 | 2,901.8         | 2,797.4            | 380.0                | 463.5   | 1,052.8    | 146.2      | 4.8         |
| 2008                 | 3,058.2 | 2,855.9         | 2,774.8            | 361.0                | 457.0   | 1,058.2    | 202.2      | 6.6         |
| 2009                 | 3,034.3 | 2,716.1         | 2,619.9            | 309.2                | 427.8   | 1,025.3    | 318.3      | 10.5        |
| 2010                 | 3,084.1 | 2,783.0         | 2,615.3            | 298.9                | 423.5   | 1,041.2    | 301.1      | 9.8         |
| 2011                 | 3,132.7 | 2,845.0         | 2,656.3            | 304.1                | 424.2   | 1,072.2    | 287.7      | 9.2         |
| 2012                 |         |                 |                    |                      |         |            |            |             |
| January              | 3,097.6 | 2,828.9         | 2,641.1            | 304.7                | 417.3   | 1,058.1    | 268.7      | 8.7 %       |
| February             | 3,086.4 | 2,824.2         | 2,652.6            | 304.5                | 413.9   | 1,066.9    | 262.2      | 8.5         |
| March                | 3,077.7 | 2,830.1         | 2,677.3            | 308.9                | 417.3   | 1,079.3    | 247.6      | 8.0         |
| April                | 3,073.0 | 2,841.3         | 2,696.3            | 311.4                | 422.5   | 1,090.4    | 231.7      | 7.5         |
| May                  | 3,113.1 | 2,868.8         | 2,701.5            | 312.3                | 423.0   | 1,092.8    | 244.3      | 7.8         |
| June                 | 3,152.7 | 2,879.2         | 2,683.5            | 316.4                | 425.0   | 1,098.8    | 273.6      | 8.7         |
| July                 | 3,140.7 | 2,866.0         | 2,675.9            | 316.1                | 423.6   | 1,094.9    | 274.7      | 8.7         |
| August               | 3,126.7 | 2,867.5         | 2,693.2            | 316.2                | 420.9   | 1,097.8    | 259.2      | 8.3         |
| September            | 3,103.3 | 2,867.4         | 2,710.0            | 315.9                | 417.8   | 1,097.5    | 235.9      | 7.6         |
| October              | 3,126.5 | 2,884.4         | 2,718.1            | 316.1                | 419.5   | 1,101.4    | 242.2      | 7.7         |
| November (r)         | 3,104.6 | 2,891.4         | 2,735.6            | 316.8                | 433.2   | 1,103.6    | 213.2      | 6.9         |
| December (p)         | 3,129.8 | 2,891.2         | 2,733.1            | 316.3                | 433.2   | 1,102.2    | 238.7      | 7.6         |

(r)=revised

\*\*These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

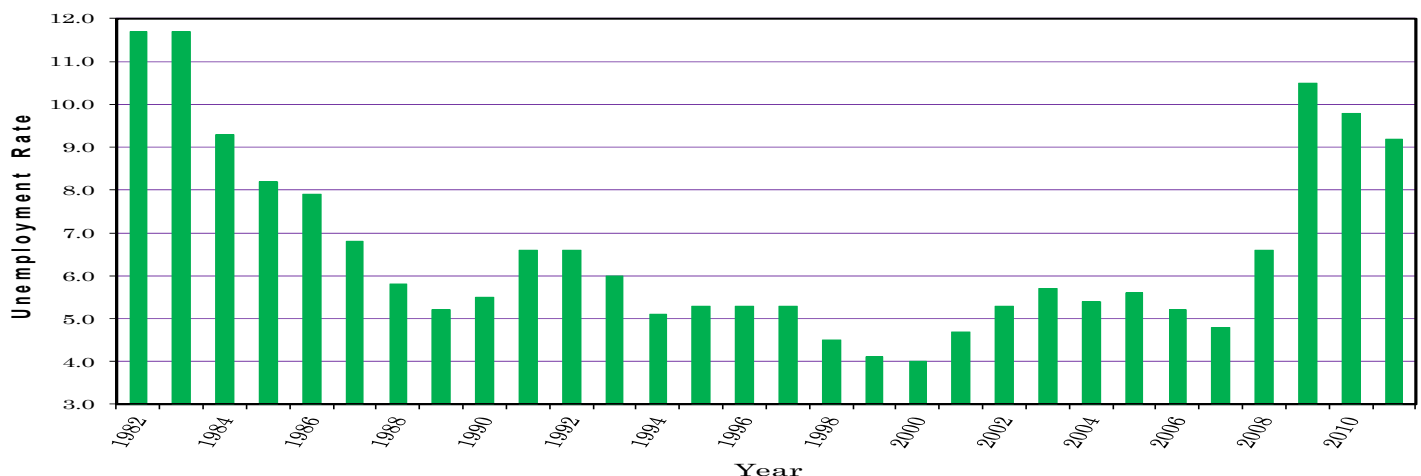
Trade = Wholesale and Retail Trade

Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

| County     | Dec 2011 | Dec 2012 | County     | Dec 2011 | Dec 2012 |
|------------|----------|----------|------------|----------|----------|
|            |          |          |            |          |          |
| Anderson   | 7.3      | 6.9      | Lauderdale | 12.6     | 13.1     |
| Bedford    | 9.2      | 8.3      | Lawrence   | 10.9     | 11.2     |
| Benton     | 10.4     | 9.9      | Lewis      | 10.9     | 10.6     |
| Bledsoe    | 9.6      | 10.0     | Lincoln    | 5.4      | 5.3      |
| Blount     | 6.6      | 6.2      | Loudon     | 7.1      | 6.2      |
| Bradley    | 7.3      | 7.1      | Macon      | 8.3      | 7.0      |
| Campbell   | 9.8      | 10.2     | Madison    | 8.7      | 8.0      |
| Cannon     | 7.2      | 5.9      | Marion     | 9.2      | 8.3      |
| Carroll    | 11.1     | 11.2     | Marshall   | 12.0     | 10.8     |
| Carter     | 7.8      | 8.0      | Maury      | 10.1     | 8.8      |
| Cheatham   | 7.6      | 6.5      | McMinn     | 9.8      | 9.0      |
| Chester    | 7.9      | 8.2      | McNairy    | 9.2      | 9.5      |
| Claiborne  | 10.0     | 10.3     | Meigs      | 10.5     | 9.9      |
| Clay       | 10.3     | 10.0     | Monroe     | 12.1     | 9.9      |
| Coke       | 11.7     | 10.6     | Montgomery | 8.3      | 7.5      |
| Coffee     | 8.4      | 7.3      | Moore      | 7.0      | 6.7      |
| Crockett   | 11.0     | 10.6     | Morgan     | 10.1     | 9.8      |
| Cumberland | 9.6      | 9.2      | Obion      | 16.1     | 13.1     |
| Davidson   | 7.0      | 6.2      | Overton    | 8.4      | 7.4      |
| Decatur    | 9.9      | 9.4      | Perry      | 12.9     | 11.8     |
| DeKalb     | 7.9      | 7.3      | Pickett    | 15.0     | 12.7     |
| Dickson    | 8.8      | 7.3      | Polk       | 12.8     | 10.7     |
| Dyer       | 11.9     | 11.6     | Putnam     | 7.4      | 7.1      |
| Fayette    | 10.1     | 10.0     | Rhea       | 11.0     | 10.2     |
| Fentress   | 9.2      | 9.2      | Roane      | 7.4      | 7.3      |
| Franklin   | 7.9      | 6.9      | Robertson  | 7.1      | 6.8      |
| Gibson     | 11.8     | 11.3     | Rutherford | 6.7      | 5.8      |
| Giles      | 9.3      | 9.2      | Scott      | 18.5     | 16.8     |
| Grainger   | 10.5     | 10.0     | Sequatchie | 9.5      | 7.9      |
| Greene     | 10.8     | 10.4     | Sevier     | 8.7      | 8.1      |
| Grundy     | 10.0     | 9.3      | Shelby     | 8.9      | 8.7      |
| Hamblen    | 8.9      | 8.9      | Smith      | 8.5      | 7.5      |
| Hamilton   | 7.4      | 7.2      | Stewart    | 11.4     | 9.9      |
| Hancock    | 11.9     | 10.6     | Sullivan   | 7.1      | 6.6      |
| Hardeman   | 11.2     | 10.8     | Sumner     | 6.8      | 6.0      |
| Hardin     | 9.5      | 9.4      | Tipton     | 8.9      | 9.5      |
| Hawkins    | 7.5      | 7.6      | Trousdale  | 9.2      | 8.7      |
| Haywood    | 12.3     | 11.2     | Unicoi     | 8.5      | 9.1      |
| Henderson  | 10.8     | 10.7     | Union      | 8.9      | 8.2      |
| Henry      | 10.8     | 10.5     | Van Buren  | 10.8     | 11.2     |
| Hickman    | 9.6      | 8.5      | Warren     | 9.3      | 8.4      |
| Houston    | 8.7      | 9.6      | Washington | 6.6      | 6.3      |
| Humphreys  | 9.1      | 8.7      | Wayne      | 11.0     | 10.4     |
| Jackson    | 10.3     | 9.6      | Weakley    | 12.5     | 11.6     |
| Jefferson  | 11.0     | 9.6      | White      | 10.7     | 11.0     |
| Johnson    | 9.9      | 9.1      | Williamson | 5.2      | 5.0      |
| Knox       | 5.9      | 5.7      | Wilson     | 6.6      | 6.0      |
| Lake       | 10.8     | 10.8     |            |          |          |

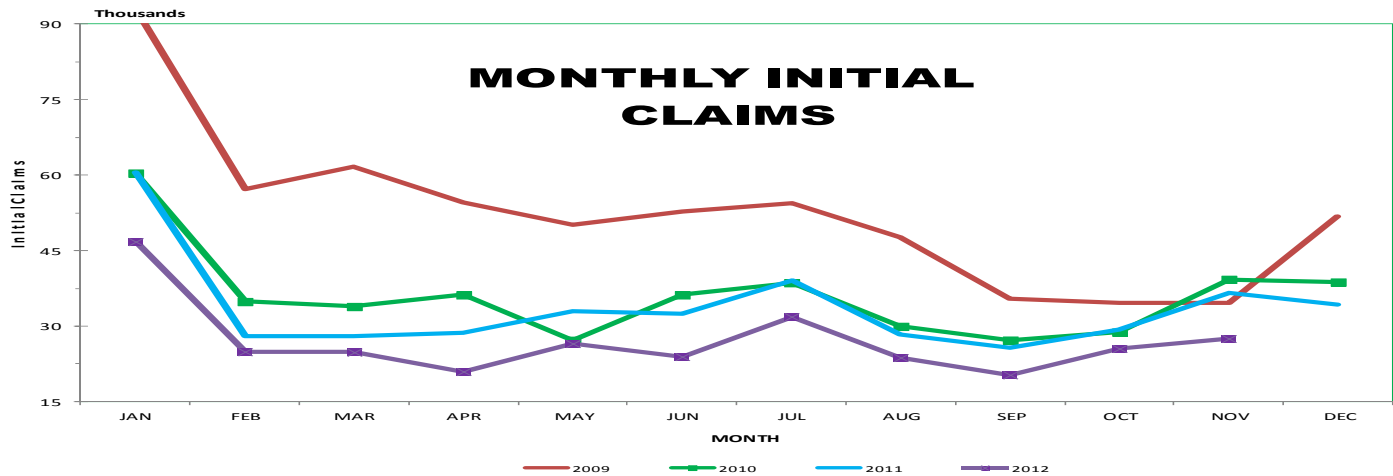
\*Data Not Seasonally Adjusted

Unemployment Rates 1982-2011



# Statewide

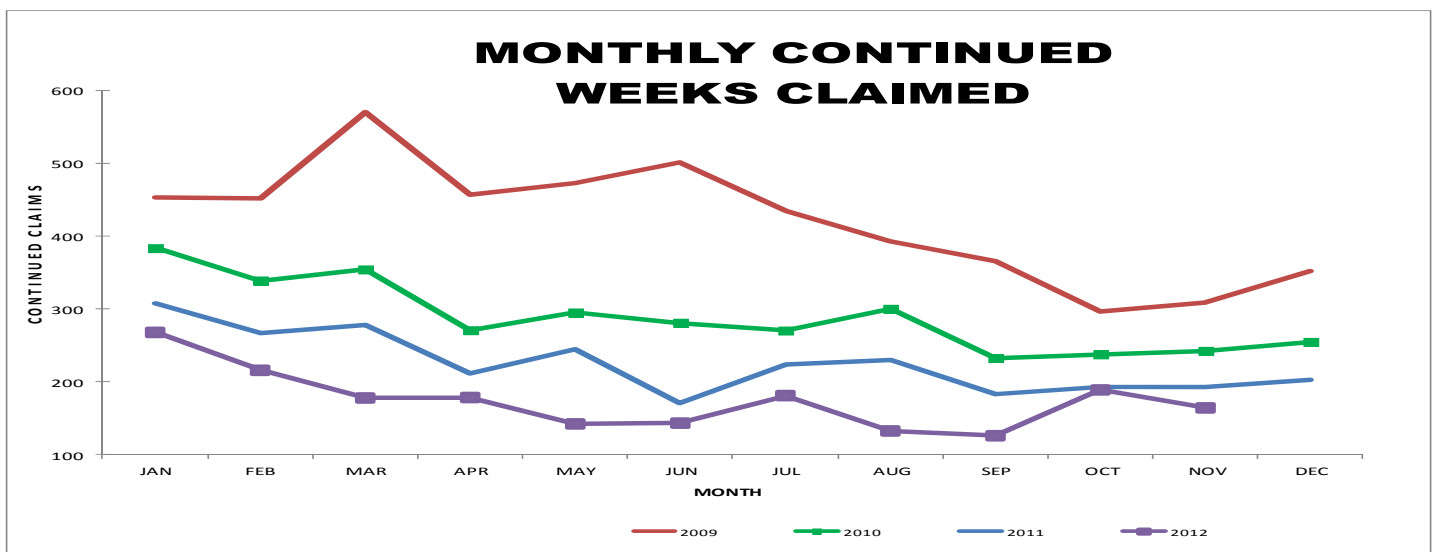
## UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)



## BENEFIT PROGRAMS - NOVEMBER 2012

| STATE BENEFIT PROGRAM         |               |               |               | FEDERAL BENEFIT PROGRAMS  |           |           |           |
|-------------------------------|---------------|---------------|---------------|---------------------------|-----------|-----------|-----------|
| CLAIMS                        | Nov. 2011     | Oct. 2012     | Nov. 2012     | FORMER FEDERAL EMPLOYEE   | Nov. 2011 | Oct. 2012 | Nov. 2012 |
| Initial Claims                | 36,632        | 25,513        | 27,513        | Benefits Paid             | \$568,612 | \$237,731 | \$242,999 |
| Continued Weeks Claimed       | 192,882       | 189,152       | 164,404       | Benefit Weeks Claimed     | 1,736     | 827       | 831       |
| Nonmonetary Determinations    | 7,666         | 7,876         | 8,375         | Initial Claims            | 134       | 88        | 88        |
| Appeals Decisions             | 4,457         | 2,406         | 1,898         | Continued Weeks Claimed   | 1,537     | 784       | 733       |
| Lower Authority               | 4,011         | 1,923         | 1,449         | Appeals Decisions         | 23        | 14        | 16        |
| Higher Authority              | 446           | 483           | 449           |                           |           |           |           |
| BENEFITS                      |               |               |               | FORMER MILITARY PERSONNEL |           |           |           |
| Amount Paid                   | \$44,207,424  | \$36,244,719  | \$36,016,924  | Benefits Paid             | \$937,897 | \$653,116 | \$596,785 |
| Benefit Weeks Paid            | 210,801       | 178,954       | 147,769       | Benefit Weeks Claimed     | 2,684     | 2,101     | 1,873     |
| Average Weekly Benefit Amount | \$238         | \$238         | \$236         | Initial Claims            | 225       | 210       | 127       |
| First Payments                | 12,446        | 11,452        | 10,361        | Continued Weeks Claimed   | 2,467     | 1,905     | 1,672     |
| Final Payments                | 6,854         | 6,138         | 4,923         | Appeals Decisions         | 16        | 10        | 14        |
| Average Weeks Duration        | 15            | 16            | 16            |                           |           |           |           |
| Trust Fund Balance            | \$346,460,922 | \$602,383,379 | \$590,235,677 |                           |           |           |           |

## CONTINUED WEEKS CLAIMED - NOVEMBER 2012



# Statewide

## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry  | December<br>2011 | Revised<br>November<br>2012 | Preliminary<br>December<br>2012 | Net Change                |                   |
|---|------------------|-----------------------------|---------------------------------|---------------------------|-------------------|
|   |                  |                             |                                 | Dec.<br>Dec. 2011<br>2012 | Nov.<br>Dec. 2012 |
| Total Nonfarm                                   | 2,697.8          | 2,735.6                     | <b>2,733.1</b>                  | 35.3                      | -2.5              |
| Total Private                                   | 2,251.5          | 2,285.9                     | <b>2,286.0</b>                  | 34.5                      | 0.1               |
| Goods Producing                                 | 419.4            | 436.3                       | <b>434.5</b>                    | 15.1                      | -1.8              |
| Mining, Logging, & Construction                 | 114.0            | 119.5                       | <b>118.2</b>                    | 4.2                       | -1.3              |
| Manufacturing                                   | 305.4            | 316.8                       | <b>316.3</b>                    | 10.9                      | -0.5              |
| Durable Goods Manufacturing                     | 187.8            | 196.3                       | <b>196.1</b>                    | 8.3                       | -0.2              |
| Wood Product Manufacturing                      | 10.9             | 10.5                        | <b>10.4</b>                     | -0.5                      | -0.1              |
| Nonmetallic Mineral Product Manufacturing       | 11.4             | 12.2                        | <b>12.1</b>                     | 0.7                       | -0.1              |
| Primary Metal Manufacturing                     | 9.7              | 10.1                        | <b>10.1</b>                     | 0.4                       | 0.0               |
| Fabricated Metal Product Manufacturing          | 35.4             | 35.0                        | <b>35.0</b>                     | -0.4                      | 0.0               |
| Machinery Manufacturing                         | 25.5             | 25.8                        | <b>25.6</b>                     | 0.1                       | -0.2              |
| Computer & Electronic Product Manufacturing     | 5.6              | 5.6                         | <b>5.6</b>                      | 0.0                       | 0.0               |
| Electrical Equipment & Appliance Manufacturing  | 18.1             | 18.7                        | <b>18.9</b>                     | 0.8                       | 0.2               |
| Transportation Equipment Manufacturing          | 47.0             | 53.9                        | <b>54.0</b>                     | 7.0                       | 0.1               |
| Furniture & Related Product Manufacturing       | 8.6              | 8.5                         | <b>8.4</b>                      | -0.2                      | -0.1              |
| Miscellaneous Manufacturing                     | 15.6             | 16.0                        | <b>16.0</b>                     | 0.4                       | 0.0               |
| Nondurable Goods Manufacturing                  | 117.6            | 120.5                       | <b>120.2</b>                    | 2.6                       | -0.3              |
| Textile Mills, Products, & Apparel              | 10.3             | 9.7                         | <b>9.8</b>                      | -0.5                      | 0.1               |
| Food Manufacturing                              | 32.4             | 34.0                        | <b>34.0</b>                     | 1.6                       | 0.0               |
| Beverage & Tobacco Product Manufacturing        | 4.9              | 4.9                         | <b>5.0</b>                      | 0.1                       | 0.1               |
| Paper Manufacturing                             | 15.0             | 15.5                        | <b>15.2</b>                     | 0.2                       | -0.3              |
| Printing & Related Support Activities           | 9.5              | 8.9                         | <b>8.8</b>                      | -0.7                      | -0.1              |
| Chemical Manufacturing                          | 24.3             | 25.0                        | <b>25.0</b>                     | 0.7                       | 0.0               |
| Plastics & Rubber Products Manufacturing        | 19.5             | 20.7                        | <b>20.8</b>                     | 1.3                       | 0.1               |
| Plastics Product Manufacturing                  | 11.4             | 12.3                        | <b>12.4</b>                     | 1.0                       | 0.1               |
| Rubber Product Manufacturing                    | 8.1              | 8.4                         | <b>8.4</b>                      | 0.3                       | 0.0               |
| Service Providing                               | 2,278.4          | 2,299.3                     | <b>2,298.6</b>                  | 20.2                      | -0.7              |
| Trade, Transportation, & Utilities              | 569.2            | 570.0                       | <b>572.2</b>                    | 3.0                       | 2.2               |
| Wholesale Trade                                 | 115.0            | 112.2                       | <b>113.1</b>                    | -1.9                      | 0.9               |
| Merchant Wholesalers, Durable Goods             | 58.2             | 56.5                        | <b>56.9</b>                     | -1.3                      | 0.4               |
| Merchant Wholesalers, Nondurable Goods          | 39.8             | 38.8                        | <b>39.1</b>                     | -0.7                      | 0.3               |
| Wholesale Electronic Markets                    | 17.0             | 16.9                        | <b>17.1</b>                     | 0.1                       | 0.2               |
| Retail Trade                                    | 316.0            | 321.0                       | <b>320.1</b>                    | 4.1                       | -0.9              |
| Motor Vehicle & Parts Dealers                   | 38.8             | 39.7                        | <b>39.6</b>                     | 0.8                       | -0.1              |
| Furniture & Home Furnishings Stores             | 8.5              | 8.3                         | <b>8.3</b>                      | -0.2                      | 0.0               |
| Building Material, Garden Equipment, & Supplies | 24.6             | 25.2                        | <b>25.2</b>                     | 0.6                       | 0.0               |
| Food & Beverage Stores                          | 48.0             | 50.1                        | <b>49.8</b>                     | 1.8                       | -0.3              |
| Health & Personal Care Stores                   | 23.7             | 24.3                        | <b>23.8</b>                     | 0.1                       | -0.5              |
| Gasoline Stations                               | 21.1             | 21.9                        | <b>21.4</b>                     | 0.3                       | -0.5              |
| Clothing & Clothing Accessories Stores          | 27.4             | 29.7                        | <b>30.0</b>                     | 2.6                       | 0.3               |
| Sporting Goods, Hobby, Book, & Music Stores     | 11.6             | 11.6                        | <b>11.6</b>                     | 0.0                       | 0.0               |
| General Merchandise Stores                      | 77.3             | 75.8                        | <b>76.5</b>                     | -0.8                      | 0.7               |
| Miscellaneous Store Retailers                   | 15.0             | 15.6                        | <b>14.9</b>                     | -0.1                      | -0.7              |
| Nonstore Retailers                              | 8.8              | 8.5                         | <b>8.5</b>                      | -0.3                      | 0.0               |
| Transportation, Warehousing, & Utilities        | 138.2            | 136.8                       | <b>139.0</b>                    | 0.8                       | 2.2               |
| Utilities                                       | 3.3              | 3.3                         | <b>3.3</b>                      | 0.0                       | 0.0               |
| Transportation & Warehousing                    | 134.9            | 133.5                       | <b>135.7</b>                    | 0.8                       | 2.2               |
| Truck Transportation                            | 53.1             | 53.0                        | <b>53.2</b>                     | 0.1                       | 0.2               |
| Information                                     | 44.4             | 43.9                        | <b>44.3</b>                     | -0.1                      | 0.4               |
| Financial Activities                            | 134.8            | 132.1                       | <b>132.8</b>                    | -2.0                      | 0.7               |
| Finance & Insurance                             | 104.0            | 101.7                       | <b>102.6</b>                    | -1.4                      | 0.9               |
| Real Estate, Rental, & Leasing                  | 30.8             | 30.4                        | <b>30.2</b>                     | -0.6                      | -0.2              |
| Professional & Business Services                | 334.6            | 338.7                       | <b>338.8</b>                    | 4.2                       | 0.1               |
| Professional, Scientific, & Technical Services  | 108.5            | 110.2                       | <b>112.9</b>                    | 4.4                       | 2.7               |
| Management of Companies & Enterprises           | 30.2             | 32.1                        | <b>32.1</b>                     | 1.9                       | 0.0               |
| Administrative, Support, & Waste Management     | 195.9            | 196.4                       | <b>193.8</b>                    | -2.1                      | -2.6              |
| Educational & Health Services                   | 387.7            | 396.5                       | <b>395.0</b>                    | 7.3                       | -1.5              |
| Educational Services                            | 49.5             | 50.8                        | <b>49.7</b>                     | 0.2                       | -1.1              |
| Health Care & Social Assistance                 | 338.2            | 345.7                       | <b>345.3</b>                    | 7.1                       | -0.4              |
| Ambulatory Health Care Services                 | 127.8            | 132.0                       | <b>131.9</b>                    | 4.1                       | -0.1              |
| Hospitals                                       | 105.4            | 106.1                       | <b>105.9</b>                    | 0.5                       | -0.2              |
| Nursing & Residential Care Facilities           | 59.7             | 61.3                        | <b>60.8</b>                     | 1.1                       | -0.5              |
| Social Assistance                               | 45.3             | 46.3                        | <b>46.7</b>                     | 1.4                       | 0.4               |
| Leisure & Hospitality                           | 260.7            | 265.8                       | <b>265.8</b>                    | 5.1                       | 0.0               |
| Arts, Entertainment, & Recreation               | 26.1             | 25.6                        | <b>25.1</b>                     | -1.0                      | -0.5              |
| Accommodation & Food Services                   | 234.6            | 240.2                       | <b>240.7</b>                    | 6.1                       | 0.5               |
| Accommodation                                   | 31.4             | 33.4                        | <b>33.0</b>                     | 1.6                       | -0.4              |
| Food Services & Drinking Places                 | 203.2            | 206.8                       | <b>207.7</b>                    | 4.5                       | 0.9               |
| Other Services                                  | 100.7            | 102.6                       | <b>102.6</b>                    | 1.9                       | 0.0               |
| Government                                      | 446.3            | 449.7                       | <b>447.1</b>                    | 0.8                       | -2.6              |
| Federal Government                              | 50.3             | 48.8                        | <b>49.0</b>                     | -1.3                      | 0.2               |
| State Government                                | 97.8             | 100.7                       | <b>97.6</b>                     | -0.2                      | -3.1              |
| State Government Educational Services           | 50.7             | 55.5                        | <b>52.3</b>                     | 1.6                       | -3.2              |
| Local Government                                | 298.2            | 300.2                       | <b>300.5</b>                    | 2.3                       | 0.3               |
| Local Government Educational Services           | 162.5            | 166.0                       | <b>166.6</b>                    | 4.1                       | 0.6               |

## NONFARM EMPLOYMENT & LABOR FORCE NARRATIVE

Total nonfarm employment increased by 35,300 jobs from December 2011 to December 2012. There were seasonal increases in transportation equipment manufacturing (up 7,000 jobs); accommodation/food services (up 6,100 jobs), which includes an increase of 4,500 jobs in food services/drinking places; retail trade (up 4,100 jobs), which includes an increase of 2,600 jobs in clothing/clothing accessories stores; and local government educational services (up 4,100 jobs). Other large increases in December were in health care/social assistance (up 7,100 jobs), where more than one-half of the increase (4,100 jobs) was in ambulatory health care services; professional/scientific/technical services (up 4,400 jobs); and mining/logging/construction (up 4,200 jobs).

These increases were partially offset by declines in administrative/support/waste management (down 2,100 jobs); financial activities (down 2,000 jobs), which includes a drop of 1,400 jobs in finance/insurance; and wholesale trade (down 1,900 jobs).

During December nonfarm employment decreased by 2,500 jobs. There were monthly seasonal declines in state government educational services (down 3,200 jobs), administrative/support/waste management (down 2,600 jobs), mining/logging/construction (down 1,300 jobs), and educational services (down 1,100 jobs). This was partially offset by increases in professional/scientific/technical services (up 2,700 jobs) and transportation/warehousing (up 2,200 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for December 2012 was 7.6 percent, unchanged from the revised November 2012 rate.

The United States unemployment rate was 7.8 percent in December 2012. In December 2011, both the national and state unemployment rates were 8.5 percent.

Across Tennessee, the unemployment rate increased in 93 counties and decreased in Warren and Macon counties. There were 32 counties that had an unemployment rate of 10 percent or greater. Only 13 of those counties were 11 percent or higher. In December 2012, the lowest rate occurred in Williamson County at 5.0 percent, up 0.6 percentage point from the previous month. The highest rate was Scott County's 16.8 percent, up from 15.3 percent in November 2012.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2011 benchmark.



# CIVILIAN LABOR FORCE

## CIVILIAN LABOR FORCE SUMMARY

December 2011

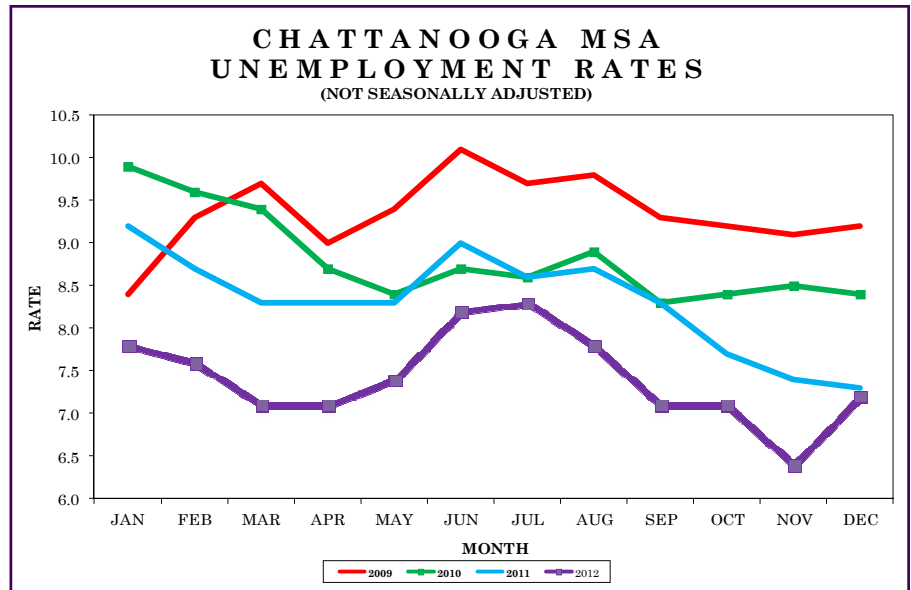
November 2012

December 2012

|                                | Labor Force | Employment  | Unemployed | Rate | Labor Force | Employment  | Unemployed | Rate | Labor Force | Employment  | Unemployed | Rate |
|--------------------------------|-------------|-------------|------------|------|-------------|-------------|------------|------|-------------|-------------|------------|------|
| Seasonally Adjusted            |             |             |            |      |             |             |            |      |             |             |            |      |
| U.S.                           | 153,945,000 | 140,896,000 | 13,049,000 | 8.5  | 155,319,000 | 143,277,000 | 12,042,000 | 7.8  | 155,511,000 | 143,305,000 | 12,206,000 | 7.8  |
| TENNESSEE                      | 3,140,400   | 2,874,300   | 266,200    | 8.5  | 3,102,700   | 2,866,900   | 235,900    | 7.6  | 3,115,300   | 2,879,600   | 235,700    | 7.6  |
| Not Seasonally Adjusted        |             |             |            |      |             |             |            |      |             |             |            |      |
| U.S.                           | 153,373,000 | 140,681,000 | 12,692,000 | 8.3  | 154,953,000 | 143,549,000 | 11,404,000 | 7.4  | 154,904,000 | 143,060,000 | 11,844,000 | 7.6  |
| TENNESSEE                      | 3,131,300   | 2,877,000   | 254,300    | 8.1  | 3,104,600   | 2,891,400   | 213,200    | 6.9  | 3,129,800   | 2,891,200   | 238,700    | 7.6  |
| Metropolitan Statistical Areas |             |             |            |      |             |             |            |      |             |             |            |      |
| Chattanooga                    | 262,390     | 243,140     | 19,250     | 7.3  | 263,550     | 246,640     | 16,910     | 6.4  | 264,630     | 245,530     | 19,100     | 7.2  |
| Clarksville                    | 114,780     | 104,630     | 10,150     | 8.8  | 117,210     | 108,390     | 8,820      | 7.5  | 118,290     | 108,690     | 9,600      | 8.1  |
| Cleveland                      | 54,170      | 49,800      | 4,370      | 8.1  | 53,200      | 49,450      | 3,750      | 7.0  | 54,000      | 49,880      | 4,110      | 7.6  |
| Jackson                        | 56,940      | 52,030      | 4,910      | 8.6  | 57,390      | 53,230      | 4,150      | 7.2  | 57,180      | 52,610      | 4,570      | 8.0  |
| Johnson City                   | 103,390     | 96,030      | 7,360      | 7.1  | 100,540     | 94,370      | 6,170      | 6.1  | 100,870     | 93,740      | 7,120      | 7.1  |
| Kingsport                      | 149,290     | 138,570     | 10,720     | 7.2  | 147,830     | 138,560     | 9,270      | 6.3  | 148,250     | 138,070     | 10,180     | 6.9  |
| Knoxville                      | 376,730     | 353,030     | 23,700     | 6.3  | 377,290     | 357,070     | 20,220     | 5.4  | 380,100     | 357,270     | 22,830     | 6.0  |
| Memphis                        | 633,920     | 577,600     | 56,330     | 8.9  | 621,390     | 573,810     | 47,580     | 7.7  | 627,240     | 573,360     | 53,880     | 8.6  |
| Morristown                     | 62,530      | 56,310      | 6,210      | 9.9  | 61,360      | 56,160      | 5,200      | 8.5  | 61,530      | 55,790      | 5,740      | 9.3  |
| Nashville                      | 839,610     | 782,160     | 57,450     | 6.8  | 836,810     | 790,660     | 46,150     | 5.5  | 843,890     | 792,570     | 51,320     | 6.1  |
| Micropolitan Statistical Areas |             |             |            |      |             |             |            |      |             |             |            |      |
| Athens                         | 23,790      | 21,450      | 2,340      | 9.8  | 23,260      | 21,340      | 1,920      | 8.3  | 23,540      | 21,420      | 2,120      | 9.0  |
| Brownsville                    | 8,830       | 7,740       | 1,090      | 12.3 | 8,520       | 7,660       | 860        | 10.1 | 8,650       | 7,680       | 970        | 11.2 |
| Columbia                       | 36,280      | 32,620      | 3,660      | 10.1 | 36,250      | 33,400      | 2,850      | 7.9  | 36,680      | 33,460      | 3,220      | 8.8  |
| Cookeville                     | 52,740      | 48,570      | 4,170      | 7.9  | 52,160      | 48,630      | 3,530      | 6.8  | 51,980      | 48,110      | 3,870      | 7.4  |
| Crossville                     | 24,260      | 21,930      | 2,330      | 9.6  | 24,390      | 22,490      | 1,890      | 7.8  | 24,800      | 22,520      | 2,290      | 9.2  |
| Dyersburg                      | 17,330      | 15,270      | 2,060      | 11.9 | 17,070      | 15,260      | 1,810      | 10.6 | 17,320      | 15,300      | 2,010      | 11.6 |
| Greeneville                    | 30,170      | 26,910      | 3,260      | 10.8 | 29,960      | 27,350      | 2,610      | 8.7  | 30,480      | 27,290      | 3,180      | 10.4 |
| Harriman                       | 28,350      | 26,240      | 2,100      | 7.4  | 28,010      | 26,150      | 1,860      | 6.6  | 28,290      | 26,210      | 2,080      | 7.3  |
| Humboldt                       | 21,740      | 19,170      | 2,560      | 11.8 | 21,230      | 19,050      | 2,180      | 10.3 | 21,430      | 19,010      | 2,420      | 11.3 |
| LaFollette                     | 16,940      | 15,270      | 1,660      | 9.8  | 16,950      | 15,390      | 1,560      | 9.2  | 17,090      | 15,350      | 1,740      | 10.2 |
| Lawrenceburg                   | 16,910      | 15,060      | 1,850      | 10.9 | 16,680      | 14,990      | 1,690      | 10.1 | 16,930      | 15,040      | 1,900      | 11.2 |
| Lewisburg                      | 12,210      | 10,740      | 1,470      | 12.0 | 12,090      | 10,890      | 1,200      | 9.9  | 12,260      | 10,940      | 1,320      | 10.8 |
| Martin                         | 15,840      | 13,860      | 1,980      | 12.5 | 15,150      | 13,510      | 1,650      | 10.9 | 15,320      | 13,540      | 1,780      | 11.6 |
| McMinnville                    | 17,650      | 16,010      | 1,640      | 9.3  | 17,360      | 15,840      | 1,520      | 8.8  | 17,430      | 15,960      | 1,470      | 8.4  |
| Newport                        | 16,620      | 14,660      | 1,950      | 11.7 | 16,300      | 14,790      | 1,510      | 9.2  | 16,450      | 14,710      | 1,740      | 10.6 |
| Paris                          | 13,650      | 12,180      | 1,470      | 10.8 | 13,430      | 12,160      | 1,270      | 9.4  | 13,740      | 12,300      | 1,440      | 10.5 |
| Sevierville                    | 50,170      | 45,810      | 4,370      | 8.7  | 49,940      | 46,510      | 3,430      | 6.9  | 50,050      | 46,020      | 4,030      | 8.1  |
| Shelbyville                    | 22,010      | 19,980      | 2,030      | 9.2  | 22,240      | 20,510      | 1,740      | 7.8  | 22,530      | 20,660      | 1,870      | 8.3  |
| Tullahoma                      | 49,640      | 45,620      | 4,020      | 8.1  | 49,220      | 45,890      | 3,320      | 6.8  | 49,460      | 45,950      | 3,510      | 7.1  |
| Union City                     | 16,990      | 14,260      | 2,730      | 16.1 | 15,430      | 13,480      | 1,950      | 12.7 | 15,640      | 13,530      | 2,110      | 13.5 |
| Cities                         |             |             |            |      |             |             |            |      |             |             |            |      |
| Bartlett                       | 29,670      | 27,750      | 1,920      | 6.5  | 29,210      | 27,560      | 1,640      | 5.6  | 29,430      | 27,560      | 1,870      | 6.3  |
| Brentwood                      | 18,190      | 17,240      | 950        | 5.2  | 18,220      | 17,430      | 800        | 4.4  | 18,350      | 17,470      | 880        | 4.8  |
| Bristol                        | 13,380      | 12,290      | 1,090      | 8.2  | 12,970      | 12,290      | 680        | 5.2  | 13,040      | 12,250      | 790        | 6.1  |
| Chattanooga                    | 78,850      | 72,340      | 6,500      | 8.2  | 78,860      | 73,120      | 5,750      | 7.3  | 79,220      | 72,850      | 6,370      | 8.0  |
| Clarksville                    | 56,830      | 51,980      | 4,860      | 8.5  | 57,970      | 53,810      | 4,160      | 7.2  | 58,370      | 53,890      | 4,490      | 7.7  |
| Cleveland                      | 18,900      | 17,370      | 1,530      | 8.1  | 18,570      | 17,250      | 1,320      | 7.1  | 18,800      | 17,400      | 1,390      | 7.4  |
| Collierville                   | 22,550      | 21,100      | 1,440      | 6.4  | 22,140      | 20,960      | 1,190      | 5.4  | 22,340      | 20,950      | 1,380      | 6.2  |
| Columbia                       | 15,010      | 13,390      | 1,620      | 10.8 | 15,030      | 13,710      | 1,330      | 8.8  | 15,240      | 13,730      | 1,510      | 9.9  |
| Cookeville                     | 15,670      | 14,600      | 1,060      | 6.8  | 15,580      | 14,620      | 960        | 6.1  | 15,510      | 14,470      | 1,040      | 6.7  |
| Franklin                       | 33,870      | 32,160      | 1,710      | 5.0  | 33,980      | 32,510      | 1,480      | 4.3  | 34,280      | 32,590      | 1,700      | 4.9  |
| Gallatin                       | 14,170      | 13,000      | 1,170      | 8.2  | 14,030      | 13,140      | 880        | 6.3  | 14,160      | 13,170      | 990        | 7.0  |
| Germanatown                    | 20,100      | 19,060      | 1,040      | 5.2  | 19,770      | 18,930      | 850        | 4.3  | 19,970      | 18,920      | 1,050      | 5.2  |
| Hendersonville                 | 28,040      | 26,330      | 1,710      | 6.1  | 28,120      | 26,620      | 1,500      | 5.3  | 28,320      | 26,680      | 1,640      | 5.8  |
| Jackson                        | 30,950      | 28,010      | 2,940      | 9.5  | 31,090      | 28,660      | 2,430      | 7.8  | 30,980      | 28,330      | 2,660      | 8.6  |
| Johnson City                   | 33,410      | 31,220      | 2,190      | 6.6  | 32,460      | 30,680      | 1,780      | 5.5  | 32,510      | 30,480      | 2,040      | 6.3  |
| Kingsport                      | 20,820      | 19,220      | 1,600      | 7.7  | 20,540      | 19,220      | 1,320      | 6.4  | 20,660      | 19,170      | 1,490      | 7.2  |
| Knoxville                      | 93,800      | 87,130      | 6,670      | 7.1  | 94,050      | 88,130      | 5,910      | 6.3  | 94,660      | 88,180      | 6,480      | 6.8  |
| LaVergne                       | 19,000      | 17,570      | 1,430      | 7.5  | 18,760      | 17,760      | 1,000      | 5.3  | 18,880      | 17,800      | 1,080      | 5.7  |
| Lebanon                        | 13,260      | 12,180      | 1,080      | 8.1  | 13,120      | 12,320      | 810        | 6.1  | 13,210      | 12,350      | 860        | 6.5  |
| Maryville                      | 13,570      | 12,690      | 880        | 6.5  | 13,580      | 12,830      | 750        | 5.5  | 13,690      | 12,840      | 850        | 6.2  |
| Memphis                        | 299,300     | 269,460     | 29,840     | 10.0 | 293,520     | 267,610     | 25,910     | 8.8  | 296,560     | 267,570     | 28,990     | 9.8  |
| Morristown                     | 12,870      | 11,570      | 1,300      | 10.1 | 12,670      | 11,540      | 1,130      | 8.9  | 12,710      | 11,460      | 1,250      | 9.8  |
| Murfreesboro                   | 58,680      | 54,720      | 3,960      | 6.7  | 58,630      | 55,310      | 3,320      | 5.7  | 58,940      | 55,440      | 3,500      | 5.9  |
| Nashville                      | 331,940     | 308,830     | 23,110     | 7.0  | 330,910     | 312,190     | 18,720     | 5.7  | 333,610     | 312,940     | 20,660     | 6.2  |
| Oak Ridge                      | 14,710      | 13,720      | 980        | 6.7  | 14,770      | 13,860      | 910        | 6.2  | 14,890      | 13,870      | 1,030      | 6.9  |
| Smyrna                         | 22,360      | 20,730      | 1,640      | 7.3  | 22,150      | 20,950      | 1,200      | 5.4  | 22,400      | 21,000      | 1,400      | 6.2  |
| Spring Hill                    | 15,340      | 14,270      | 1,080      | 7.0  | 15,220      | 14,460      | 760        | 5.0  | 15,410      | 14,500      | 910        | 5.9  |

Total nonfarm employment decreased by 900 jobs from November 2012 to December 2012. There were seasonal declines in professional/business services (down 500 jobs) and state government and mining/logging/construction (both down 200 jobs). There were no significant increases in December.

During the past 12 months, nonfarm employment increased by 2,700 jobs. During that time, goods-producing jobs increased by 3,100, while service-providing jobs decreased by 400.



## ESTIMATED NONFARM EMPLOYMENT (in thousands)

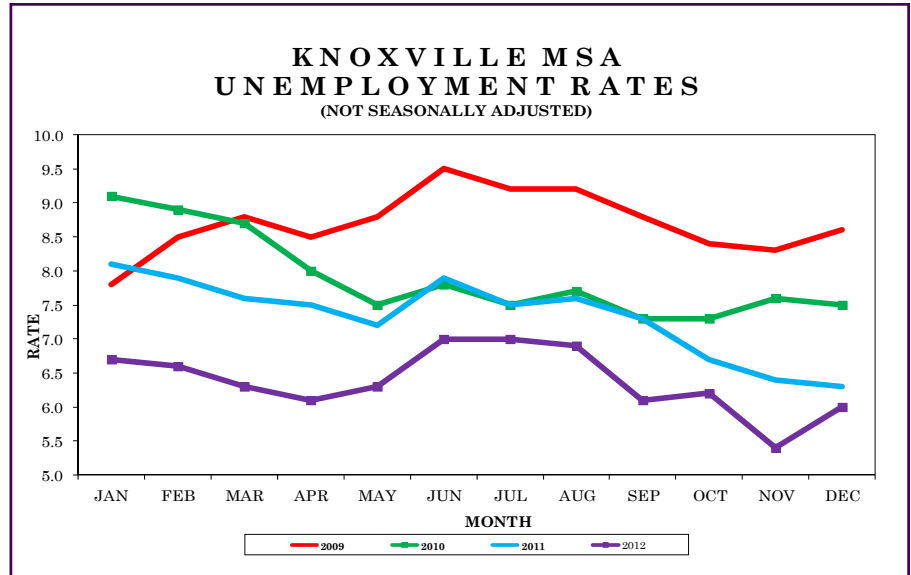
| Industry                                 | December<br>2011 | Revised<br>November<br>2012 | Preliminary<br>December<br>2012 | Net Change<br>Dec. 2011<br>Dec. 2012 | Net Change<br>Nov. 2012<br>Dec. 2012 |
|--|------------------|-----------------------------|---------------------------------|--------------------------------------|--------------------------------------|
| Total Nonfarm                            | 235.1            | 238.7                       | <b>237.8</b>                    | 2.7                                  | -0.9                                 |
| Total Private                            | 197.2            | 200.0                       | <b>199.4</b>                    | 2.2                                  | -0.6                                 |
| Goods Producing                          | 39.2             | 42.6                        | <b>42.3</b>                     | 3.1                                  | -0.3                                 |
| Mining, Logging, & Construction          | 8.7              | 9.8                         | <b>9.6</b>                      | 0.9                                  | -0.2                                 |
| Manufacturing                            | 30.5             | 32.8                        | <b>32.7</b>                     | 2.2                                  | -0.1                                 |
| Durable Goods Manufacturing              | 15.1             | 16.4                        | <b>16.4</b>                     | 1.3                                  | 0.0                                  |
| Nondurable Goods Manufacturing           | 15.4             | 16.4                        | <b>16.3</b>                     | 0.9                                  | -0.1                                 |
| Service Providing                        | 195.9            | 196.1                       | <b>195.5</b>                    | -0.4                                 | -0.6                                 |
| Trade, Transportation, & Utilities       | 48.9             | 49.1                        | <b>49.2</b>                     | 0.3                                  | 0.1                                  |
| Wholesale Trade                          | 7.9              | 7.7                         | <b>7.7</b>                      | -0.2                                 | 0.0                                  |
| Retail Trade                             | 25.0             | 25.2                        | <b>25.2</b>                     | 0.2                                  | 0.0                                  |
| Transportation, Warehousing, & Utilities | 16.0             | 16.2                        | <b>16.3</b>                     | 0.3                                  | 0.1                                  |
| Information                              | 3.4              | 3.3                         | <b>3.4</b>                      | 0.0                                  | 0.1                                  |
| Financial Activities                     | 17.1             | 16.7                        | <b>16.8</b>                     | -0.3                                 | 0.1                                  |
| Professional & Business Services         | 22.5             | 21.9                        | <b>21.4</b>                     | -1.1                                 | -0.5                                 |
| Educational & Health Services            | 32.2             | 31.1                        | <b>31.2</b>                     | -1.0                                 | 0.1                                  |
| Leisure & Hospitality                    | 24.3             | 25.4                        | <b>25.3</b>                     | 1.0                                  | -0.1                                 |
| Other Services                           | 9.6              | 9.9                         | <b>9.8</b>                      | 0.2                                  | -0.1                                 |
| Government                               | 37.9             | 38.7                        | <b>38.4</b>                     | 0.5                                  | -0.3                                 |
| Federal Government                       | 6.4              | 6.4                         | <b>6.4</b>                      | 0.0                                  | 0.0                                  |
| State Government                         | 6.8              | 6.9                         | <b>6.7</b>                      | -0.1                                 | -0.2                                 |
| Local Government                         | 24.7             | 25.4                        | <b>25.3</b>                     | 0.6                                  | -0.1                                 |



# Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment remained the same from November 2012 to December 2012. There were seasonal increases in professional/business services (up 900 jobs) and retail trade (up 300 jobs). These increases were partially offset by declines in leisure/hospitality (down 500 jobs) and mining/logging/construction and state government (both down 300 jobs).

Over the past 12 months, nonfarm employment increased by 5,100 jobs. During that time, goods-producing jobs increased by 800, and service-providing jobs increased by 4,300.



## ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry                                 | December 2011 | Revised November 2012 | Preliminary December 2012 | Net Change<br>Dec. 2011<br>Dec. 2012 | Nov. 2012<br>Dec. 2012 |
|--|---------------|-----------------------|---------------------------|--------------------------------------|------------------------|
| Total Nonfarm                            | 335.9         | 341.0                 | <b>341.0</b>              | 5.1                                  | 0.0                    |
| Total Private                            | 284.4         | 289.4                 | <b>289.7</b>              | 5.3                                  | 0.3                    |
| Goods Producing                          | 49.9          | 51.1                  | <b>50.7</b>               | 0.8                                  | -0.4                   |
| Mining, Logging, & Construction          | 18.1          | 18.1                  | <b>17.8</b>               | -0.3                                 | -0.3                   |
| Manufacturing                            | 31.8          | 33.0                  | <b>32.9</b>               | 1.1                                  | -0.1                   |
| Durable Goods Manufacturing              | 23.8          | 24.8                  | <b>24.7</b>               | 0.9                                  | -0.1                   |
| Nondurable Goods Manufacturing           | 8.0           | 8.2                   | <b>8.2</b>                | 0.2                                  | 0.0                    |
| Service Providing                        | 286.0         | 289.9                 | <b>290.3</b>              | 4.3                                  | 0.4                    |
| Trade, Transportation, & Utilities       | 68.2          | 68.6                  | <b>68.9</b>               | 0.7                                  | 0.3                    |
| Wholesale Trade                          | 15.7          | 15.6                  | <b>15.6</b>               | -0.1                                 | 0.0                    |
| Retail Trade                             | 40.9          | 41.6                  | <b>41.9</b>               | 1.0                                  | 0.3                    |
| Transportation, Warehousing, & Utilities | 11.6          | 11.4                  | <b>11.4</b>               | -0.2                                 | 0.0                    |
| Information                              | 5.7           | 5.5                   | <b>5.6</b>                | -0.1                                 | 0.1                    |
| Financial Activities                     | 16.7          | 16.6                  | <b>16.6</b>               | -0.1                                 | 0.0                    |
| Professional & Business Services         | 49.8          | 50.1                  | <b>51.0</b>               | 1.2                                  | 0.9                    |
| Educational & Health Services            | 47.5          | 50.2                  | <b>50.2</b>               | 2.7                                  | 0.0                    |
| Leisure & Hospitality                    | 33.8          | 34.6                  | <b>34.1</b>               | 0.3                                  | -0.5                   |
| Other Services                           | 12.8          | 12.7                  | <b>12.6</b>               | -0.2                                 | -0.1                   |
| Government                               | 51.5          | 51.6                  | <b>51.3</b>               | -0.2                                 | -0.3                   |
| Federal Government                       | 5.1           | 5.0                   | <b>5.0</b>                | -0.1                                 | 0.0                    |
| State Government                         | 16.3          | 16.6                  | <b>16.3</b>               | 0.0                                  | -0.3                   |
| Local Government                         | 30.1          | 30.0                  | <b>30.0</b>               | -0.1                                 | 0.0                    |

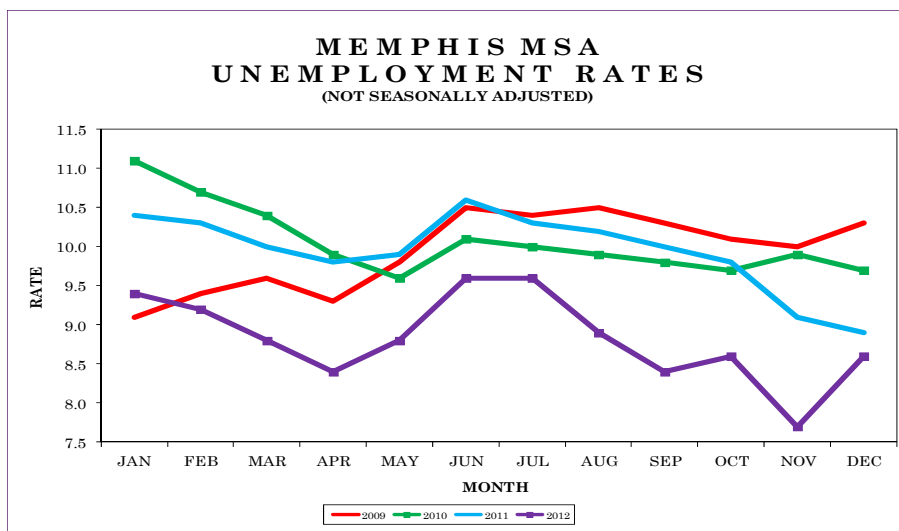




## Memphis MSA - TN - Fayette, Shelby, Tipton. AR - Crittenden. MS - DeSoto, Marshall, Tate, Tunica

Total nonfarm employment decreased by 700 jobs from November 2012 to December 2012. There were seasonal declines in administrative/support/waste management (down 900 jobs), state government (down 700 jobs), retail trade (down 400 jobs), local government (down 300 jobs), and nondurable goods manufacturing (down 200 jobs). This was partially offset by increases in transportation/warehousing/utilities (up 800 jobs) and other services (up 400 jobs). Federal government, leisure/hospitality, financial activities, and educational/health services each increased by 200 jobs.

During the past 12 months, nonfarm employment decreased by 2,600 jobs. During that time, goods-producing jobs increased by 500, while service-providing jobs declined by 3,100.



### ESTIMATED NONFARM EMPLOYMENT (in thousands)

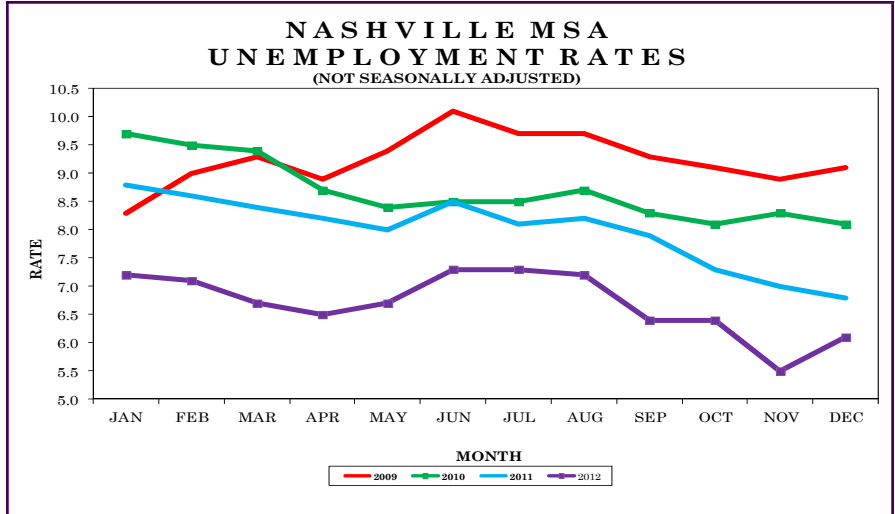
| Industry                                       | December<br>2011 | Revised<br>November<br>2012 | Preliminary<br>December<br>2012 | Net Change<br>Dec. 2011<br>Dec. 2012 | Net Change<br>Nov. 2012<br>Dec. 2012 |
|--|------------------|-----------------------------|---------------------------------|--------------------------------------|--------------------------------------|
| Total Nonfarm                                  | 612.8            | 610.9                       | <b>610.2</b>                    | -2.6                                 | -0.7                                 |
| Total Private                                  | 524.0            | 522.0                       | <b>522.1</b>                    | -1.9                                 | 0.1                                  |
| Goods Producing                                | 64.8             | 65.6                        | <b>65.3</b>                     | 0.5                                  | -0.3                                 |
| Mining, Logging, & Construction                | 20.7             | 21.4                        | <b>21.4</b>                     | 0.7                                  | 0.0                                  |
| Manufacturing                                  | 44.1             | 44.2                        | <b>43.9</b>                     | -0.2                                 | -0.3                                 |
| Durable Goods Manufacturing                    | 23.4             | 23.8                        | <b>23.7</b>                     | 0.3                                  | -0.1                                 |
| Nondurable Goods Manufacturing                 | 20.7             | 20.4                        | <b>20.2</b>                     | -0.5                                 | -0.2                                 |
| Service Providing                              | 548.0            | 545.3                       | <b>544.9</b>                    | -3.1                                 | -0.4                                 |
| Trade, Transportation, & Utilities             | 163.9            | 161.7                       | <b>162.0</b>                    | -1.9                                 | 0.3                                  |
| Wholesale Trade                                | 32.3             | 31.9                        | <b>31.8</b>                     | -0.5                                 | -0.1                                 |
| Retail Trade                                   | 67.8             | 66.7                        | <b>66.3</b>                     | -1.5                                 | -0.4                                 |
| Transportation, Warehousing, & Utilities       | 63.8             | 63.1                        | <b>63.9</b>                     | 0.1                                  | 0.8                                  |
| Information                                    | 6.0              | 5.9                         | <b>5.9</b>                      | -0.1                                 | 0.0                                  |
| Financial Activities                           | 27.4             | 27.8                        | <b>28.0</b>                     | 0.6                                  | 0.2                                  |
| Professional & Business Services               | 89.6             | 84.5                        | <b>83.6</b>                     | -6.0                                 | -0.9                                 |
| Professional, Scientific, & Technical Services | 19.8             | 18.9                        | <b>19.0</b>                     | -0.8                                 | 0.1                                  |
| Management of Companies & Enterprises          | 5.6              | 5.7                         | <b>5.6</b>                      | 0.0                                  | -0.1                                 |
| Administrative, Support, & Waste Management    | 64.2             | 59.9                        | <b>59.0</b>                     | -5.2                                 | -0.9                                 |
| Educational & Health Services                  | 85.3             | 88.0                        | <b>88.2</b>                     | 2.9                                  | 0.2                                  |
| Leisure & Hospitality                          | 64.1             | 65.3                        | <b>65.5</b>                     | 1.4                                  | 0.2                                  |
| Other Services                                 | 22.9             | 23.2                        | <b>23.6</b>                     | 0.7                                  | 0.4                                  |
| Government                                     | 88.8             | 88.9                        | <b>88.1</b>                     | -0.7                                 | -0.8                                 |
| Federal Government                             | 14.1             | 13.9                        | <b>14.1</b>                     | 0.0                                  | 0.2                                  |
| State Government                               | 14.0             | 14.7                        | <b>14.0</b>                     | 0.0                                  | -0.7                                 |
| Local Government                               | 60.7             | 60.3                        | <b>60.0</b>                     | -0.7                                 | -0.3                                 |



## Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment increased by 1,700 jobs from November 2012 to December 2012. There were seasonal increases in professional/business services (up 2,400 jobs), which includes increases of 1,600 jobs in professional/scientific/technical services and 800 jobs in administrative/support/waste management; transportation/warehousing/utilities (up 800 jobs); health care/social assistance (up 400 jobs); wholesale trade (up 300 jobs); and information (up 200 jobs). This was partially offset by declines in other services (down 800 jobs), retail trade (down 600 jobs), educational services (down 500 jobs), state government (down 400 jobs), and financial activities (down 200 jobs).

During the past 12 months, nonfarm employment increased by 12,700 jobs. During that time, goods-producing jobs increased by 2,400, while service-providing jobs increased by 10,300.



### ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry                                       | December | Revised       | Preliminary   | Net Change             |                        |
|--|----------|---------------|---------------|------------------------|------------------------|
|  | 2011     | November 2012 | December 2012 | Dec. 2011<br>Dec. 2012 | Nov. 2012<br>Dec. 2012 |
| Total Nonfarm                                  | 761.5    | 772.5         | <b>774.2</b>  | 12.7                   | 1.7                    |
| Total Private                                  | 656.9    | 669.2         | <b>671.3</b>  | 14.4                   | 2.1                    |
| Goods Producing                                | 96.0     | 98.3          | <b>98.4</b>   | 2.4                    | 0.1                    |
| Mining, Logging, & Construction                | 33.1     | 33.5          | <b>33.6</b>   | 0.5                    | 0.1                    |
| Manufacturing                                  | 62.9     | 64.8          | <b>64.8</b>   | 1.9                    | 0.0                    |
| Durable Goods Manufacturing                    | 41.6     | 43.7          | <b>43.7</b>   | 2.1                    | 0.0                    |
| Nondurable Goods Manufacturing                 | 21.3     | 21.1          | <b>21.1</b>   | -0.2                   | 0.0                    |
| Service Providing                              | 665.5    | 674.2         | <b>675.8</b>  | 10.3                   | 1.6                    |
| Trade, Transportation, & Utilities             | 153.6    | 157.0         | <b>157.5</b>  | 3.9                    | 0.5                    |
| Wholesale Trade                                | 36.9     | 35.9          | <b>36.2</b>   | -0.7                   | 0.3                    |
| Retail Trade                                   | 86.2     | 90.7          | <b>90.1</b>   | 3.9                    | -0.6                   |
| Transportation, Warehousing, & Utilities       | 30.5     | 30.4          | <b>31.2</b>   | 0.7                    | 0.8                    |
| Information                                    | 18.8     | 18.7          | <b>18.9</b>   | 0.1                    | 0.2                    |
| Financial Activities                           | 46.6     | 45.3          | <b>45.1</b>   | -1.5                   | -0.2                   |
| Professional & Business Services               | 110.5    | 115.6         | <b>118.0</b>  | 7.5                    | 2.4                    |
| Professional, Scientific, & Technical Services | 42.8     | 45.5          | <b>47.1</b>   | 4.3                    | 1.6                    |
| Management of Companies & Enterprises          | 12.8     | 13.9          | <b>13.9</b>   | 1.1                    | 0.0                    |
| Administrative, Support, & Waste Management    | 54.9     | 56.2          | <b>57.0</b>   | 2.1                    | 0.8                    |
| Educational & Health Services                  | 120.8    | 122.5         | <b>122.4</b>  | 1.6                    | -0.1                   |
| Educational Services                           | 21.2     | 22.1          | <b>21.6</b>   | 0.4                    | -0.5                   |
| Health Care & Social Assistance                | 99.6     | 100.4         | <b>100.8</b>  | 1.2                    | 0.4                    |
| Leisure & Hospitality                          | 77.5     | 77.5          | <b>77.5</b>   | 0.0                    | 0.0                    |
| Other Services                                 | 33.1     | 34.3          | <b>33.5</b>   | 0.4                    | -0.8                   |
| Government                                     | 104.6    | 103.3         | <b>102.9</b>  | -1.7                   | -0.4                   |
| Federal Government                             | 12.7     | 12.0          | <b>12.1</b>   | -0.6                   | 0.1                    |
| State Government                               | 27.3     | 28.8          | <b>28.4</b>   | 1.1                    | -0.4                   |
| Local Government                               | 64.6     | 62.5          | <b>62.4</b>   | -2.2                   | -0.1                   |

## Nonfarm Employment (Smaller MSAs)

|  | Clarksville, TN-KY MSA |                              | Cleveland, TN MSA    |                              | Jackson, TN MSA      |                              |
|--|------------------------|------------------------------|----------------------|------------------------------|----------------------|------------------------------|
|  | Nov. 2012<br>Revised   | <b>Dec. 2012<br/>Prelim.</b> | Nov. 2012<br>Revised | <b>Dec. 2012<br/>Prelim.</b> | Nov. 2012<br>Revised | <b>Dec. 2012<br/>Prelim.</b> |
| Total Nonfarm                            | 87,700                 | <b>87,700</b>                | 38,700               | <b>39,100</b>                | 60,100               | <b>59,400</b>                |
| Total Private                            | 66,700                 | <b>66,900</b>                | 32,900               | <b>33,200</b>                | 47,700               | <b>47,000</b>                |
| Goods Producing                          | 13,300                 | <b>13,300</b>                | 9,600                | <b>9,500</b>                 | 11,400               | <b>11,300</b>                |
| Mining, Logging, & Construction          | 3,300                  | <b>3,300</b>                 | 1,600                | <b>1,600</b>                 | 2,900                | <b>2,900</b>                 |
| Manufacturing                            | 10,000                 | <b>10,000</b>                | 8,000                | <b>7,900</b>                 | 8,500                | <b>8,400</b>                 |
| Service Providing                        | 74,400                 | <b>74,400</b>                | 29,100               | <b>29,600</b>                | 48,700               | <b>48,100</b>                |
| Trade, Transportation, & Utilities       | 16,600                 | <b>16,600</b>                | 7,500                | <b>7,500</b>                 | 12,300               | <b>12,200</b>                |
| Wholesale Trade                          | N.A.                   | <b>N.A.</b>                  | 800                  | <b>800</b>                   | 3,200                | <b>3,200</b>                 |
| Retail Trade                             | 11,400                 | <b>10,800</b>                | 4,600                | <b>4,600</b>                 | 7,500                | <b>7,400</b>                 |
| Transportation, Warehousing, & Utilities | 2,300                  | <b>2,200</b>                 | 2,100                | <b>2,100</b>                 | 1,600                | <b>1,600</b>                 |
| Information                              | 900                    | <b>900</b>                   | 300                  | <b>300</b>                   | 500                  | <b>500</b>                   |
| Financial Activities                     | 2,800                  | <b>2,700</b>                 | 1,400                | <b>1,400</b>                 | 1,600                | <b>1,600</b>                 |
| Professional & Business Services         | 8,700                  | <b>8,100</b>                 | 2,800                | <b>2,900</b>                 | 5,200                | <b>5,100</b>                 |
| Educational & Health Services            | 11,600                 | <b>11,000</b>                | 5,600                | <b>5,700</b>                 | 9,400                | <b>9,200</b>                 |
| Leisure & Hospitality                    | 10,100                 | <b>9,700</b>                 | 3,700                | <b>3,800</b>                 | 5,200                | <b>5,100</b>                 |
| Other Services                           | 2,700                  | <b>2,700</b>                 | 2,000                | <b>2,100</b>                 | 2,100                | <b>2,000</b>                 |
| Government                               | 21,000                 | <b>20,900</b>                | 5,800                | <b>5,900</b>                 | 12,400               | <b>12,400</b>                |
| Federal Government                       | 7,000                  | <b>7,000</b>                 | 300                  | <b>300</b>                   | 500                  | <b>500</b>                   |
| State Government                         | 3,600                  | <b>3,500</b>                 | 600                  | <b>600</b>                   | 1,800                | <b>1,800</b>                 |
| Local Government                         | 10,400                 | <b>10,400</b>                | 4,900                | <b>5,000</b>                 | 10,100               | <b>10,100</b>                |

|  | Johnson City, TN MSA |                              | Kingsport-Bristol, TN-VA MSA |                              | Morristown, TN MSA   |                              |
|--|----------------------|------------------------------|------------------------------|------------------------------|----------------------|------------------------------|
|  | Nov. 2012<br>Revised | <b>Dec. 2012<br/>Prelim.</b> | Nov. 2012<br>Revised         | <b>Dec. 2012<br/>Prelim.</b> | Nov. 2012<br>Revised | <b>Dec. 2012<br/>Prelim.</b> |
| Total Nonfarm                            | 79,300               | <b>78,700</b>                | 119,500                      | <b>119,100</b>               | 44,100               | <b>43,100</b>                |
| Total Private                            | 61,400               | <b>61,000</b>                | 104,700                      | <b>104,500</b>               | 36,500               | <b>35,600</b>                |
| Goods Producing                          | 10,700               | <b>10,700</b>                | 30,000                       | <b>30,000</b>                | 12,300               | <b>12,100</b>                |
| Mining, Logging, & Construction          | 3,000                | <b>3,000</b>                 | 8,000                        | <b>8,000</b>                 | 2,100                | <b>2,000</b>                 |
| Manufacturing                            | 7,700                | <b>7,700</b>                 | 22,000                       | <b>22,000</b>                | 10,200               | <b>10,100</b>                |
| Service Providing                        | 68,600               | <b>68,000</b>                | 89,500                       | <b>89,100</b>                | 31,800               | <b>31,000</b>                |
| Trade, Transportation, & Utilities       | 12,700               | <b>12,600</b>                | 24,000                       | <b>23,800</b>                | 9,500                | <b>9,300</b>                 |
| Wholesale Trade                          | 1,900                | <b>1,900</b>                 | 4,900                        | <b>4,900</b>                 | 1,600                | <b>1,500</b>                 |
| Retail Trade                             | 9,800                | <b>9,700</b>                 | 15,100                       | <b>14,900</b>                | 5,600                | <b>5,500</b>                 |
| Transportation, Warehousing, & Utilities | 1,000                | <b>1,000</b>                 | 4,000                        | <b>4,000</b>                 | 2,300                | <b>2,300</b>                 |
| Information                              | 1,800                | <b>1,800</b>                 | 1,900                        | <b>1,900</b>                 | 400                  | <b>400</b>                   |
| Financial Activities                     | 3,400                | <b>3,400</b>                 | 3,600                        | <b>3,600</b>                 | 1,100                | <b>1,000</b>                 |
| Professional & Business Services         | 8,900                | <b>8,800</b>                 | 10,200                       | <b>10,200</b>                | 3,600                | <b>3,500</b>                 |
| Educational & Health Services            | 13,700               | <b>13,600</b>                | 19,700                       | <b>19,700</b>                | 5,400                | <b>5,300</b>                 |
| Leisure & Hospitality                    | 7,900                | <b>7,800</b>                 | 11,400                       | <b>11,400</b>                | 2,800                | <b>2,700</b>                 |
| Other Services                           | 2,300                | <b>2,300</b>                 | 3,900                        | <b>3,900</b>                 | 1,400                | <b>1,300</b>                 |
| Government                               | 17,900               | <b>17,700</b>                | 14,800                       | <b>14,600</b>                | 7,600                | <b>7,500</b>                 |
| Federal Government                       | 2,700                | <b>2,700</b>                 | 1,000                        | <b>900</b>                   | 300                  | <b>300</b>                   |
| State Government                         | 7,400                | <b>7,300</b>                 | 2,300                        | <b>2,300</b>                 | 1,800                | <b>1,800</b>                 |
| Local Government                         | 7,800                | <b>7,700</b>                 | 11,500                       | <b>11,400</b>                | 5,500                | <b>5,400</b>                 |

**Clarksville MSA** is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

# U.S. Consumer Price Index — December 2012

| Group                          | All Urban Consumers |                |             | Wage & Clerical Earners |                |             |
|--------------------------------|---------------------|----------------|-------------|-------------------------|----------------|-------------|
|                                | Index               | Percent Change |             | Index                   | Percent Change |             |
|                                |                     | Yearly         | Monthly     |                         | Yearly         | Monthly     |
| <b>U.S. City Average</b>       |                     |                |             |                         |                |             |
| <b>All Items (1982-84=100)</b> | <b>229.601</b>      | <b>1.7</b>     | <b>-0.3</b> | <b>225.889</b>          | <b>1.7</b>     | <b>-0.3</b> |
| Food and beverages             | 235.230             | 1.8            | 0.2         | 234.618                 | 1.7            | 0.2         |
| Housing                        | 224.032             | 1.7            | 0.1         | 220.750                 | 1.7            | 0.1         |
| Apparel                        | 125.656             | 1.8            | -3.0        | 125.454                 | 1.8            | -2.8        |
| Transportation                 | 211.853             | 1.6            | -1.2        | 212.070                 | 1.5            | -1.5        |
| Medical care                   | 418.654             | 3.2            | 0.0         | 421.774                 | 3.4            | 0.0         |
| <b>South</b>                   |                     |                |             |                         |                |             |
| <b>All Items (1982-84=100)</b> | <b>223.109</b>      | <b>1.7</b>     | <b>-0.1</b> | <b>220.975</b>          | <b>1.6</b>     | <b>-0.2</b> |
| Food and beverages             | 233.584             | 1.8            | 0.2         | 232.662                 | 1.8            | 0.2         |
| Housing                        | 208.346             | 1.7            | 0.2         | 208.018                 | 1.6            | 0.2         |
| Apparel                        | 135.012             | 1.4            | -2.3        | 135.460                 | 2.1            | -2.1        |
| Transportation                 | 210.699             | 1.4            | -0.8        | 210.108                 | 1.3            | -1.0        |
| Medical care                   | 398.857             | 3.1            | 0.2         | 404.997                 | 3.2            | 0.3         |

## HOURS AND EARNINGS OF PRODUCTION WORKERS

|                                 | AVERAGE WEEKLY EARNINGS |          |                 | AVG. HOURLY EARNINGS |         |                | AVERAGE WEEKLY HOURS |      |             |
|---------------------------------|-------------------------|----------|-----------------|----------------------|---------|----------------|----------------------|------|-------------|
|                                 | Dec.                    | Nov.     | Dec.            | Dec.                 | Nov.    | Dec.           | Dec.                 | Nov. | Dec.        |
|                                 | 2011                    | 2012     | 2012            | 2011                 | 2012    | 2012           | 2011                 | 2012 | 2012        |
| Manufacturing                   | \$703.87                | \$708.93 | <b>\$713.86</b> | \$16.92              | \$16.72 | <b>\$16.64</b> | 41.6                 | 42.4 | <b>42.9</b> |
| Durable Goods Manufacturing     | \$759.38                | \$757.32 | <b>\$760.76</b> | \$17.91              | \$17.33 | <b>\$17.29</b> | 42.4                 | 43.7 | <b>44.0</b> |
| Non-Durable Goods Manufacturing | \$614.98                | \$629.13 | <b>\$639.01</b> | \$15.26              | \$15.65 | <b>\$15.51</b> | 40.3                 | 40.2 | <b>41.2</b> |

## ALL EMPLOYEE HOURS AND EARNINGS

|                                      | AVERAGE WEEKLY EARNINGS |          |                 | AVG. HOURLY EARNINGS |         |                | AVERAGE WEEKLY HOURS |      |             |
|--------------------------------------|-------------------------|----------|-----------------|----------------------|---------|----------------|----------------------|------|-------------|
|                                      | Dec.                    | Nov.     | Dec.            | Dec.                 | Nov.    | Dec.           | Dec.                 | Nov. | Dec.        |
|                                      | 2011                    | 2012     | 2012            | 2011                 | 2012    | 2012           | 2011                 | 2012 | 2012        |
| Total Private                        | \$712.45                | \$717.81 | <b>\$732.21</b> | \$20.24              | \$20.22 | <b>\$20.51</b> | 35.2                 | 35.5 | <b>35.7</b> |
| Goods Producing                      | \$867.33                | \$856.56 | <b>\$862.34</b> | \$20.95              | \$20.74 | <b>\$20.88</b> | 41.4                 | 41.3 | <b>41.3</b> |
| Mining, Logging and Construction     | \$810.68                | \$842.59 | <b>\$846.80</b> | \$20.84              | \$20.96 | <b>\$21.33</b> | 38.9                 | 40.2 | <b>39.7</b> |
| Manufacturing                        | \$887.88                | \$861.52 | <b>\$866.10</b> | \$20.99              | \$20.66 | <b>\$20.72</b> | 42.3                 | 41.7 | <b>41.8</b> |
| Private Service Providing            | \$677.35                | \$684.39 | <b>\$702.10</b> | \$20.04              | \$20.07 | <b>\$20.41</b> | 33.8                 | 34.1 | <b>34.4</b> |
| Trade, Transportation, and Utilities | \$635.80                | \$644.44 | <b>\$650.40</b> | \$18.27              | \$18.36 | <b>\$18.53</b> | 34.8                 | 35.1 | <b>35.1</b> |
| Information                          | \$855.71                | \$902.21 | <b>\$918.40</b> | \$23.19              | \$23.68 | <b>\$23.67</b> | 36.9                 | 38.1 | <b>38.8</b> |
| Financial Activities                 | \$870.74                | \$857.90 | <b>\$901.97</b> | \$23.47              | \$23.00 | <b>\$23.55</b> | 37.1                 | 37.3 | <b>38.3</b> |
| Professional and Business Services   | \$881.46                | \$916.88 | <b>\$957.75</b> | \$24.76              | \$25.12 | <b>\$25.54</b> | 35.6                 | 36.5 | <b>37.5</b> |
| Education and Health Services        | \$732.09                | \$727.98 | <b>\$753.25</b> | \$21.22              | \$21.04 | <b>\$21.46</b> | 34.5                 | 34.6 | <b>35.1</b> |
| Leisure and Hospitality              | \$316.65                | \$312.97 | <b>\$313.98</b> | \$12.04              | \$11.90 | <b>\$12.03</b> | 26.3                 | 26.3 | <b>26.1</b> |
| Other Services                       | \$620.71                | \$606.26 | <b>\$608.08</b> | \$18.64              | \$18.54 | <b>\$18.71</b> | 33.3                 | 32.7 | <b>32.5</b> |

## TENNESSEE UNEMPLOYMENT RATES (Seasonally Adjusted)

